

AIFA Association of Insurance and Financial Analysts

2025 Conference Agenda

March 2 – March 4, 2025

Naples, Florida

Sunday, March 2, 2025

Registration (12:00pm-5:00pm) - Weston & Associates

The Dinos Iordanou and John Nadel Memorial Golf Tournament (12:00pm) -
Sponsored by: Arch Capital & Abacus Life

Tennis Outing (2:00pm-4:00pm)

Welcome Reception & Dinner (7:00pm) – *Sponsored by: MetLife*

Monday, March 3, 2025

Breakfast (7:00am-8:00am) – *Sponsored by: Axis Capital*

State of P&C Insurance (8:00am-8:50am) – Moderator(s): Elyse Greenspan & Meyer Shields

Arch Capital Group - Nicolas Papadopoulo, Chief Executive Officer
Marsh McLennan – John Doyle, President & Chief Executive Officer
The Hartford – Chris Swift, Chairman & Chief Executive Officer

State of Life Insurance (9:00am–9:50am) – Moderator(s): Tom Gallagher & Alex Scott

Corebridge – Kevin Hogan, Chief Executive Officer
MetLife – Michel Khalaf, President & Chief Executive Officer
Pacific Life – Darryl Button, Chief Executive Officer

Break (9:45am-10:15am) – *Sponsored by: Fidelis Insurance Group*

Insurance Brokers (10:00am-10:50am) – Moderator(s): Andrew Kligerman & Rob Cox

Accelerant – Jeff Radke, Chief Executive Officer
Howden Tiger – Rod Fox, Chairman
TIH – Dave Obenauer, Chief Executive Officer

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Employee Benefits (11:00am–11:50am) – Moderator(s): Ryan Krueger

Guardian – Jonathan Mayhew, Head of Group Benefits

Unum – Chris Pyne, EVP, Group Benefits

Lunch (12:00pm-1:15pm) – *Sponsored by: Aflac*

Retirement Panel (1:15pm-2:05pm) – Moderator(s): Wilma Burdis

Athene – Mike Downing, COO

CNO Financial Group – Gary C. Bhojwani, CEO

F&G – Chris Blunt, President & CEO

Personal Lines (2:15pm-3:05pm) – Moderator(s): David Motemaden

Allstate – Jess Mertens, Chief Financial Officer

Society of Collision Repair Specialists – Aaron Schulenburg, Executive Director

The Woodlands Financial Group – Gordy Bunch, President & Chief Executive Officer

Break (3:15pm-3:45pm) - *Sponsored by: Great West Lifeco*

Specialty Insurance (3:15pm-4:05pm) – Moderator(s): Michael Phillips & Bob Huang

Axis Capital – Vincent Tizzio, Chief Executive Officer

Bowhead Specialty Insurance – Stephen Sills, Chief Executive Officer

Kinsale – Michael Kehoe, Chief Executive Officer

W. R. Berkley – Rob Berkley, Chief Executive Officer

Insurtech (4:15pm-5:05pm) – Moderator(s): Tommy McJoynt

Root – Matt LaMalva, Head of Corporate Development & Investor Relations

Supernode – Ben Rose, Co-Founder & President

Cocktails & Dinner (6:00pm-8:00pm) – *Sponsored by: Selective*

AIFA Nightcap (8pm-10pm) – *Sponsored by: The Hartford*

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Tuesday, March 4, 2025

Breakfast (7:00am-8:00am) – *Sponsored by: Bowhead Specialty*

Intersection of P/E & Insurance (8:00am-8:50am) – Moderator(s): John Barnidge & Paul Newsome

Aspida - Brian Stewart, Chief Operations Officer & Chief Financial Officer
Bain Capital – Ron McIntosh, Partner, Insurance
Cornell Capital – Emily Pollack, Managing Director
Venerable - Miles Kaschalk of Venerable, Head of Corporate Development

Reinsurance (9:00am-9:50am) – Moderator(s): Brian Meredith & Cave Montazeri

Aon – Bryon Ehrhart, Global Head of Growth & Strategic Development
Hamilton Group – Pina Albo, Chief Executive Officer
IGI - Waleed Jabsheh, Chief Executive Officer

Break (9:45am – 10:15am) – *Sponsored by: Ascot*

Insurance Linked Securities (10:00am-10:50am) – Moderator(s): Elyse Greenspan & Wes Carmichael

Aelous Capital Management – Aditya Dutt, President
A.M. Best – Carlos Wong-Fupay, Senior Director, Commercial Lines
Healthcare of Ontario Pension Plan - Bernard Van der Stichele, Portfolio Manager

Investments (11:00am-11:50pm) – Moderator(s): Wes Carmichael & Mike Ward

Aflac - Brad Dyslin, Chief Investment Officer
F&G – Leena Punjabi, Chief Investment Officer
Voya Investment Management– Matt Toms, Chief Executive Officer

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Ratings Panel Lunch (12pm-1:20pm) – *Sponsored by: Root*

Moderator(s): Paul Newsome

A.M. Best – Steven Chirico, Director

Demotech – Barry Koestler, Chief Ratings Officer

Fitch Ratings – Gerald Glombicki, Senior Director

KBRA – Donna Halverstadt, Managing Director

Moody's – Sarah Hibler, Associate Managing Director

Morningstar - Nadja Dreff, Senior Vice President, Sector Lead, Global Insurance & Pension Ratings

S&P – Carmi Margalit, Managing Director, North American Financial Services Ratings

M&A (1:30pm-2:20pm) – Moderator(s): Mike Zaremski

Barclays - Tom Vandever, Co-Head of FIG Americas M&A

Goldman Sachs - Pat Fels, Head of FIG Americas

Piper Sandler - Andrew Atkins, Managing Director Insurance Investment Banking

Auto Insurance, Active Management and AI (2:30pm-3:30pm) – Moderator(s): Mike Zaremski

Baker Sterchi Cowden & Rice LLC - Josh Davis, Civil Defense Litigator

Cambridge Mobile Telematics – Ryan McMahon, SVP of Strategy & Corporate Development

University of Pennsylvania - Dr. Kit Delgado, Faculty Director, Penn Medicine Nudge Unit Associate Professor, Emergency Medicine & Epidemiology

Break (3:15pm-3:45pm) - *Sponsored by: Heritage Insurance*

Cocktails & Dinner (5:30pm-8pm)