

# **AIFA** Association of Insurance and Financial Analysts

## **2025 Conference Agenda**

March 2 – March 4, 2025

Naples, Florida

### **Sunday, March 2, 2025**

**Registration** (12:00pm-5:00pm) - Weston & Associates

**The Dinos Iordanou and John Nadel Memorial Golf Tournament** (12:00pm) -  
*Sponsored by: Arch Capital & Abacus Life*

**Tennis Outing** (2:00pm-4:00pm)

**Welcome Reception & Dinner** (7:00pm) – *Sponsored by: MetLife*

### **Monday, March 3, 2025**

**Breakfast** (7:00am-8:00am) – *Sponsored by: Axis Capital*

**State of P&C Insurance** (8:00am-8:50am) – Moderator(s): Elyse Greenspan & Meyer Shields

AIG

Marsh McLennan – John Doyle, President & Chief Executive Officer

The Hartford – Chris Swift, Chairman & Chief Executive Officer

**State of Life Insurance** (9:00am–9:50am) – Moderator(s): Tom Gallagher & Alex Scott

Corebridge – Kevin Hogan, Chief Executive Officer

MetLife – Michel Khalaf, President & Chief Executive Officer

Pacific Life – Darryl Button, Chief Executive Officer

**Break** (9:45am-10:15am) – *Sponsored by: Fidelis Insurance Group*

**Insurance Brokers** (10:00am-10:50am) – Moderator(s): Andrew Kligerman & Rob Cox

Accelerant – Jeff Radke, Chief Executive Officer

Howden Tiger – Rod Fox, Chairman

TIH – Dave Obenauer, Chief Executive Officer

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**Employee Benefits** (11:00am–11:50am) – Moderator(s): Ryan Krueger

Guardian – Jonathan Mayhew, Head of Group Benefits

Unum – Chris Pyne, EVP, Group Benefits

**Lunch** (12:00pm-1:15pm) – *Sponsored by: Aflac*

**Retirement Panel** (1:15pm-2:05pm) – Moderator(s): Wilma Burdis

Athene – Mike Downing, COO

CNO Financial Group – Gary C. Bhojwani, CEO

F&G – Chris Blunt, President & CEO

**Personal Lines** (2:15pm-3:05pm) – Moderator(s): David Motemaden

Allstate – Jess Mertens, Chief Financial Officer

Society of Collision Repair Specialists – Aaron Schulenburg, Executive Director

The Woodlands Financial Group – Gordy Bunch, President & Chief Executive Officer

**Break** (3:15pm-3:45pm) - *Sponsored by: Great West Lifeco*

**Specialty Insurance** (3:15pm-4:05pm) – Moderator(s): Michael Phillips & Bob Huang

Axis Capital – Vincent Tizzio, Chief Executive Officer

Bowhead Specialty Insurance – Stephen Sills, Chief Executive Officer

Kinsale – Michael Kehoe, Chief Executive Officer

W. R. Berkley – Rob Berkley, Chief Executive Officer

**Insurtech** (4:15pm-5:05pm) – Moderator(s): Tommy McJoynt

Root – Matt LaMalva, Head of Corporate Development & Investor Relations

Supernode – Ben Rose, Co-Founder & President

**Cocktails & Dinner** (6:00pm-8:00pm) – *Sponsored by: Selective*

**AIFA Nightcap** (8pm-10pm) – *Sponsored by: The Hartford*

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### Tuesday, March 4, 2025

**Breakfast** (7:00am-8:00am) – *Sponsored by: Bowhead Specialty*

**Intersection of P/E & Insurance** (8:00am-8:50am) – Moderator(s): John Barnidge & Paul Newsome

Aspida - Brian Stewart, Chief Operations Officer & Chief Financial Officer

Bain Capital – Ron McIntosh, Partner, Insurance

Cornell Capital – Emily Pollack, Managing Director

Venerable - Miles Kaschak of Venerable, Head of Corporate Development

**Reinsurance** (9:00am-9:50am) – Moderator(s): Brian Meredith & Cave Montazeri

Aon – Bryon Ehrhart, Global Head of Growth & Strategic Development

Hamilton Group – Pina Albo, Chief Executive Officer

**Break** (9:45am – 10:15am) – *Sponsored by: Ascot*

**Insurance Linked Securities** (10:00am-10:50am) – Moderator(s): Ryan Tunis

Aelous Capital Management – Aditya Dutt, President

A.M. Best – Carlos Wong-Fupay, Senior Director, Commercial Lines

Healthcare of Ontario Pension Plan - Bernard Van der Stichele, Portfolio Manager

**Investments** (11:00am-11:50pm) – Moderator(s): Wes Carmichael & Mike Ward

Aflac - Brad Dyslin, Chief Investment Officer

F&G – Leena Punjabi, Chief Investment Officer

Voya Investment Management– Matt Toms, Chief Executive Officer

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### **Ratings Panel Lunch** (12pm-1:20pm) – *Sponsored by: Root*

Moderator(s): Paul Newsome

A.M. Best – Steven Chirico, Director

Demotech – Barry Koestler, Chief Ratings Officer

Fitch Ratings – Gerald Glombicki, Senior Director

KBRA – Donna Halverstadt, Managing Director

Moody's – Sarah Hibler, Associate Managing Director

Morningstar - Nadja Dreff, Senior Vice President, Sector Lead, Global Insurance & Pension Ratings

S&P – Carmi Margalit, Managing Director, North American Financial Services Ratings

### **M&A** (1:30pm-2:20pm) – Moderator(s): Mike Zaremski

Barclays - Tom Vandever, Co-Head of FIG Americas M&A

Goldman Sachs - Pat Fels, Head of FIG Americas

Piper Sandler - Andrew Atkins, Managing Director Insurance Investment Banking

### **Auto Insurance, Active Management and AI** (2:30pm-3:30pm) – Moderator(s): Mike Zaremski

Baker Sterchi Cowden & Rice LLC - Josh Davis, Civil Defense Litigator

Cambridge Mobile Telematics – Ryan McMahon, SVP of Strategy & Corporate Development

University of Pennsylvania - Dr. Kit Delgado, Faculty Director, Penn Medicine Nudge Unit Associate Professor, Emergency Medicine & Epidemiology

### **Break** (3:15pm-3:45pm) - *Sponsored by: Heritage Insurance*

### **Cocktails & Dinner** (5:30pm-8pm)